



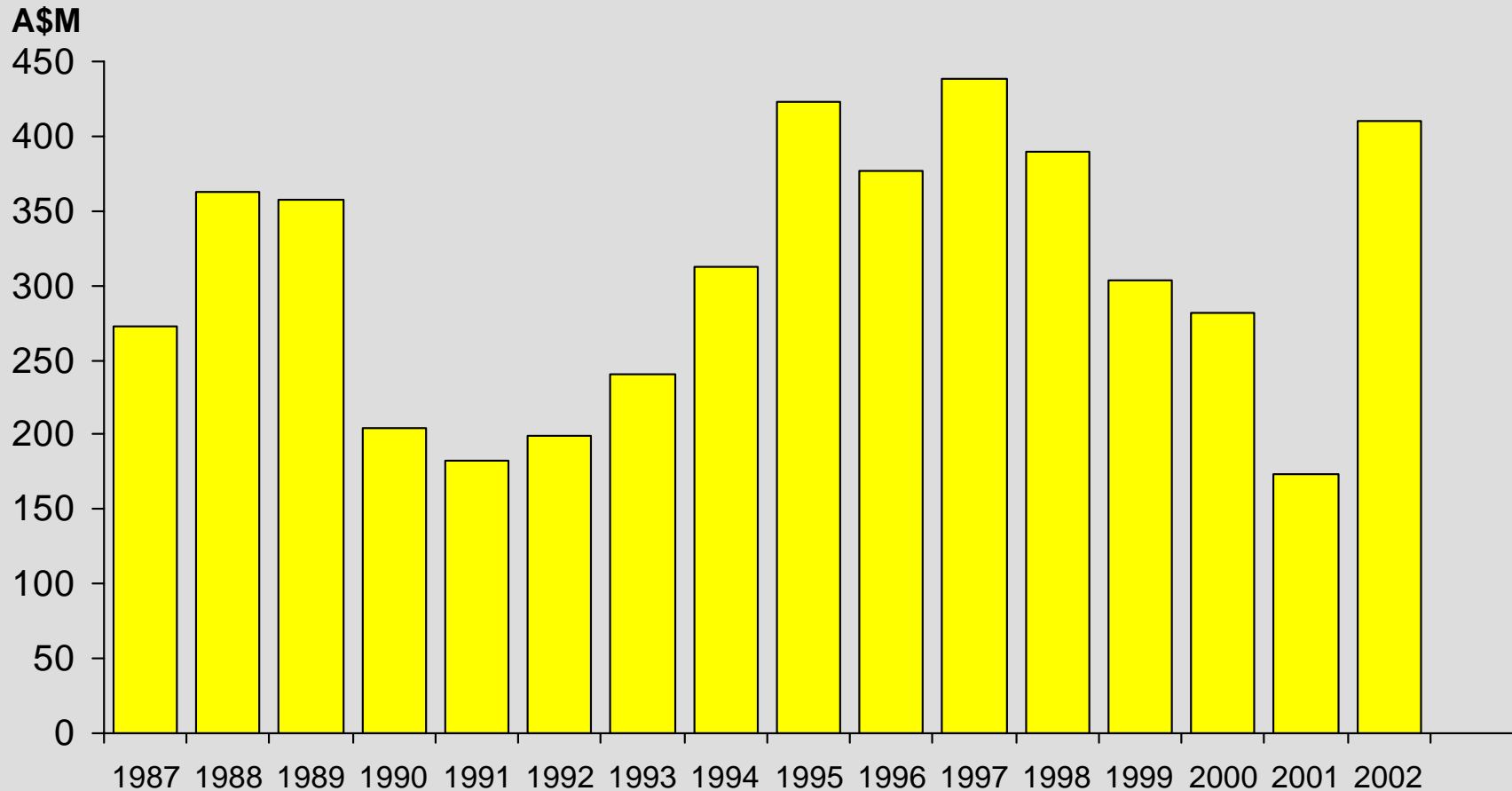
Orica's four businesses

- Mining Services
- Agricultural Chemicals
- Chemicals
- Orica Consumer Products

Having addressed a number of legacy issues
we now have four very good businesses



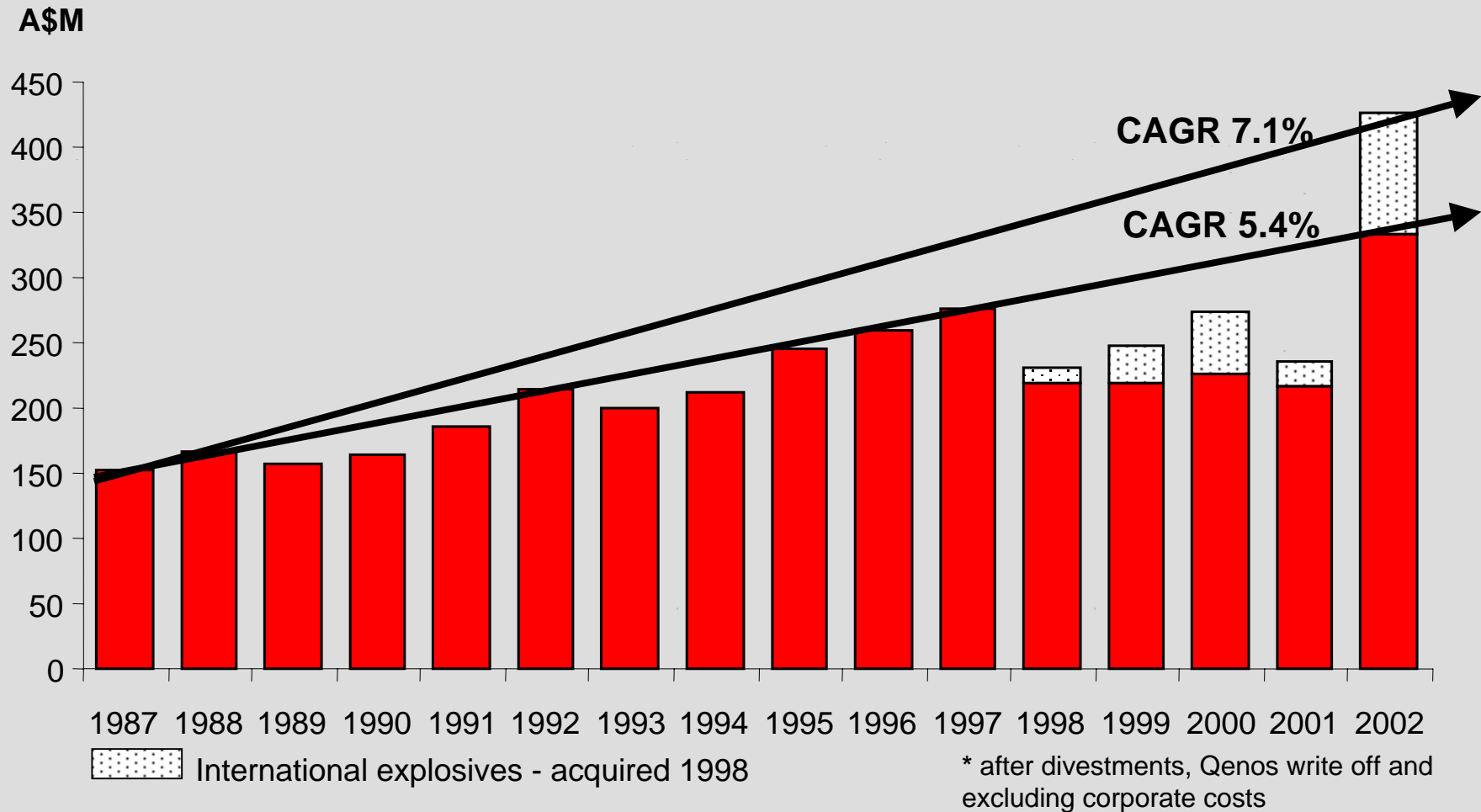
Long term EBIT of “Old” Orica



The Orica portfolio used to be deeply cyclical



Long term EBIT of current businesses*



Current Orica portfolio is no longer deeply cyclical

Orica's four businesses

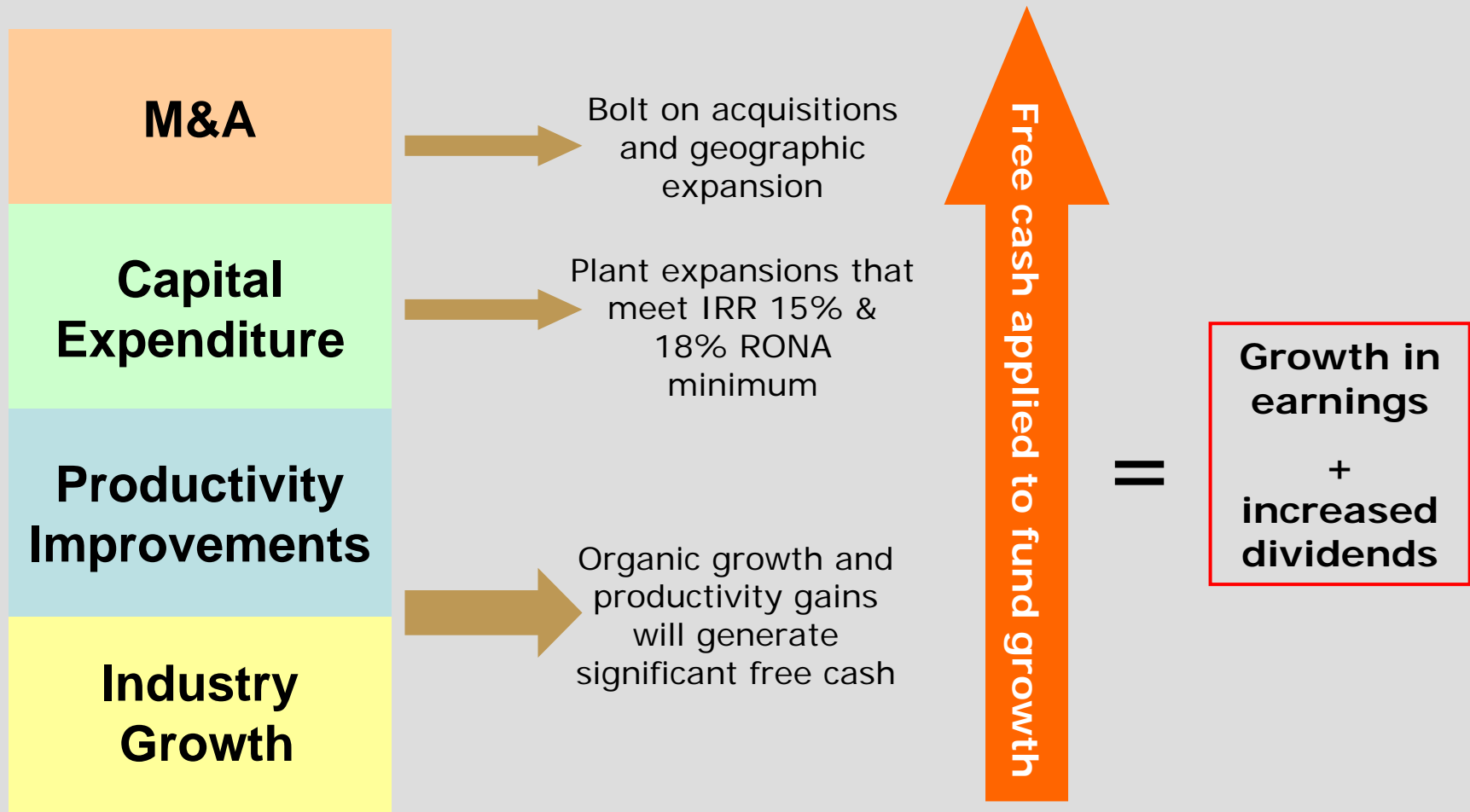
Common attributes

- #1 market share
- Leading brands
- Technology
- Strong asset positions
- Capable people

Underlying Strength



Simple strategy - superior results



ABOVE MARKET RETURNS

