

SHAREHOLDER INFORMATION

ANNUAL GENERAL MEETING

10.30am Thursday, 29 January 2015
 Touring Hall, Melbourne Museum
 11 Nicholson Street, Carlton, VIC 3053

STOCK EXCHANGE LISTING

Orica's shares are listed on the Australian Securities Exchange (ASX) and are traded under the code ORI.

ORICA SHARE REGISTRY

Link Market Services Limited
 Level 12, 680 George Street,
 Sydney NSW 2000
 Locked Bag A14
 Sydney South, NSW, 1235
Telephone: 1300 301 253
 (for callers within Australia)
International: +61 2 8280 7111
Facsimile: +61 2 9287 0303
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au/orica

TAX AND DIVIDEND PAYMENTS

For Australian registered shareholders who have not quoted their Tax File Number (TFN) or Australian Business Number (ABN), the Company is obliged to deduct tax at the top marginal rate plus Medicare levy from unfranked and/or partially franked dividends. If you have not already quoted your TFN/ABN, you may do so by contacting the Share Registrar or by registering your TFN/ABN at their website at: www.linkmarketservices.com.au/orica.

DIVIDEND PAYMENTS

Your dividends will be paid in Australian dollars by cheque, mailed to the address recorded on the share register. Why not have us bank your dividend payments for you? How would you like to have immediate access to your dividend payment? Your dividend payments can be credited directly into any nominated bank, building society or credit union account in Australia.

Dividends paid by direct credit appear in your account as cleared funds, thus allowing you to access them on payment date. You may elect to receive your dividends by way of direct credit by completing an application form available by contacting the Share Registrar or enter the details at their website at www.linkmarketservices.com.au/orica.

Shareholders should be aware that any cheques that remain uncashed for more than twelve months from a dividend payment are required to be handed over to the State Revenue Office Victoria under the Unclaimed Money Act. Shareholders are encouraged to cash cheques promptly or to have their dividends directly deposited into their bank accounts.

DIVIDEND REINVESTMENT PLAN

The Dividend Reinvestment Plan (DRP) enables Orica's fully paid ordinary shareholders having a registered address or being resident in Australia or New Zealand to reinvest all or part of their dividends in additional Orica fully paid ordinary shares. Applications are available from the Share Registrar.

CONSOLIDATION OF MULTIPLE HOLDINGS

If you have multiple issuer sponsored holdings that you wish to consolidate into a single account, please notify the Share Registrar in writing, quoting your full registered names and Securityholder Reference Number (SRN) for these accounts and nominating the account to which the holdings are to be consolidated.

CHANGE OF NAME AND/OR ADDRESS

For issuer-sponsored holdings: please notify the Share Registrar in writing if you change your name and/or address (please supply details of your new/previous name, your new/previous address and your SRN), or change the details online at their website at www.linkmarketservices.com.au/orica.

For CHESS/broker sponsored holdings: please notify your broker in writing if you change your name and/or address.

SHARE ENQUIRIES

Shareholders seeking information about their shareholding or dividends should contact Orica's Share Registrar, Link Market Services Limited. Contact details are above. Callers within Australia can obtain information on their investments with Orica by calling the Investor Line on 1300 301 253. This is a 24 hour, seven days a week service. Before you call, make sure you have your SRN or Holder Identification Number (HIN) handy. You can do so much more online via the internet, visit their website: www.linkmarketservices.com.au/orica.

Access a wide variety of holding information, make some changes online or download forms. You can:

- Check your current and previous holding balances.
- Choose your preferred annual report options.
- Update your address details.
- Update your bank details.
- Confirm whether you have lodged your TFN or ABN exemption.
- Register your TFN/ABN.
- Check transaction and dividend history.
- Enter your email address.
- Check the share prices and graphs.
- Download a variety of instruction forms.
- Subscribe to email announcements.

You can access this information via a security login using your SRN or HIN as well as your surname (or company name) and postcode (must be the postcode recorded on your holding record).

ORICA COMMUNICATIONS

Orica's website www.orica.com offers shareholders details of the latest share price, announcements to the ASX, investor and analyst presentations, webcasts and the Chairman's and Managing Director's AGM addresses. The website also provides further information about the Company and offers insights into Orica's business. Orica's printed communications include the Annual Report and Sustainability Report.

We can now provide electronic dividend statements, notices of meeting and proxy forms.

Electronic transmission enhances shareholder communication, results in significant cost savings for the Company and is more environmentally friendly. Shareholders wishing to receive all communications electronically should visit the Share Registrar's website: www.linkmarketservices.com.au/orica to register their preference.

Shareholders may elect to receive a copy of the Annual Report or notification by email when the Annual Report is available online at www.orica.com. If you do not make an Annual Report election you will not receive a copy of the Annual Report.

If you wish to change your Annual Report election, please contact the Share Registrar or visit their website:

www.linkmarketservices.com.au/orica.

Copies of reports are available on request.

Telephone: +61 3 9665 7111

Facsimile: +61 3 9665 7937

Email: companyinfo@orica.com

The Sustainability Report is now available online on the Orica website: www.orica.com. It provides a review of the Company's performance in the twelve months to 30 September.

AUDITORS

KPMG

ORICA LIMITED

ABN 24 004 145 868

Registered address and head office:

Level 3, 1 Nicholson Street
East Melbourne, Victoria 3002
Australia

Postal address:

GPO Box 4311
Melbourne, Victoria 3001

Telephone: +61 3 9665 7111

Facsimile: +61 3 9665 7937

Email: companyinfo@orica.com

Website: www.orica.com

INVESTOR RELATIONS

Telephone: +61 3 9665 7111

Email: companyinfo@orica.com

SHAREHOLDER TIMETABLE*

31 MARCH 2015

ORICA HALF YEAR END

12 May 2015	Half Year Profit and Interim Dividend Announced
1 June 2015	Books Close for 2015 Interim Ordinary Dividend
2 June 2015	Last date to participate in Dividend Reinvestment Plan
1 July 2015	Interim Ordinary Dividend Paid

30 SEPTEMBER 2015

ORICA YEAR END

18 November 2015	Full Year Profit and Final Dividend Announced
27 November 2015	Books Close for 2015 Final Ordinary Dividend
30 November 2015	Last date to participate in Dividend Reinvestment Plan
18 December 2015	Final Ordinary Dividend Paid

29 JANUARY 2016

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* Timing of events is subject to change.