

FIVE YEAR FINANCIAL STATISTICS

For the year ended 30 September

Orica Consolidated	2015	2014	2013 ⁽¹⁾	2012 ⁽¹⁾	2011
Profit & Loss (A\$M)					
Sales	6,123.2	6,796.3	6,885.2	6,674.1	6,182.3
Earnings before depreciation, amortisation, net borrowing costs and tax	995.1	1,230.5	1,252.5	1,274.0	1,252.5
Depreciation and amortisation	(305.7)	(300.8)	(284.4)	(251.4)	(224.2)
Earnings before net borrowing costs and tax (EBIT)	689.4	929.7	968.1	1,022.6	1,028.3
Net borrowings costs	(82.1)	(115.8)	(150.2)	(128.2)	(123.5)
Individually material items before tax	(1,884.4)	–	–	(367.2)	–
Taxation expense	(119.3)	(187.9)	(208.0)	(103.4)	(241.4)
Non-controlling interests	(129.0)	(23.5)	(17.4)	(21.0)	(21.1)
Profits/(loss) after tax and individually material items	(1,525.4)	602.5	592.5	402.8	642.3
Individually material items before tax attributable to members of Orica Limited	(1,691.6)	–	–	(247.4)	–
Profit after tax before individually material items net of tax	424.2	602.5	592.5	650.2	642.3
Dividends / distributions	356.1	349.3	339.0	341.0	359.5
Financial Position (A\$M)					
Current assets	1,895.1	2,137.3	2,149.8	2,033.2	1,985.2
Property, plant and equipment	2,917.9	3,794.9	3,583.2	3,071.3	2,709.7
Investments	203.5	208.0	197.7	165.8	172.1
Intangibles	1,633.2	2,388.5	2,340.0	2,046.9	2,505.4
Other non-current assets	671.6	310.5	342.8	295.2	255.8
Total Assets	7,321.3	8,839.2	8,613.5	7,612.4	7,628.2
Current borrowings and payables	1,285.2	1,775.8	1,703.4	1,412.9	1,229.0
Current provisions	244.1	181.5	251.6	165.3	228.4
Non current borrowings and payables	2,150.7	1,997.0	2,180.7	2,275.1	1,769.3
Non current provisions	654.1	485.8	467.9	512.5	525.9
Total Liabilities	4,334.1	4,440.1	4,603.6	4,365.8	3,752.6
Net assets	2,987.2	4,399.1	4,009.9	3,246.6	3,875.6
Equity attributable to ordinary shareholders of Orica Limited	2,984.6	4,263.0	3,871.0	3,121.6	3,264.3
Equity attributable to Step-Up Preference Securities holders	–	–	–	–	490.0
Equity attributable to non-controlling interests	2.6	136.1	138.9	125.0	121.3
Total shareholders' equity	2,987.2	4,399.1	4,009.9	3,246.6	3,875.6

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Number of ordinary shares on issue at year end (millions)	370.1	372.7	368.2	365.6	364.0
Weighted average number of ordinary shares on issue (millions)	370.3	368.1	363.7	360.6	357.5
Basic earnings per ordinary share					
– before individually material items (cents)	114.6	163.7	162.9	177.9	173.5
– including individually material items (cents)	(342.3)	163.7	162.9	109.2	173.5
Dividends per ordinary share (cents)	96.0	96.0	94.0	92.0	90.0
Dividend franking (percent)	35.4	37.5	74.5	41.3	78.9
Dividend yield – based on year end share price (percent)	6.4	5.1	4.7	3.7	3.8
Closing share price range					
– High	\$22.56	\$24.78	\$27.31	\$27.97	\$27.75
– Low	\$14.86	\$18.51	\$17.61	\$22.40	\$21.44
– Year End	\$15.04	\$18.90	\$20.06	\$24.87	\$23.48
Stock market capitalisation at year end (\$m)	5,566.3	7,044.0	7,386.1	9,092.5	8,546.7
Net tangible assets per share (\$)	3.65	5.03	4.16	2.94	2.08
Ratios					
Profit margin – earnings before net borrowing costs and tax/sales (percent)	11.3	13.7	14.1	15.3	16.6
Net debt (millions)	2,026.1	2,236.7	2,334.2	2,298.1	1,408.1
Gearing (net debt/net debt plus equity) (percent)	40.4	33.7	36.8	41.4	26.6
Interest cover (EBIT / net borrowing costs excluding capitalised interest (times)	5.8	6.5	6.0	6.1	6.4
Net capital expenditure on plant and equipment (Cash Flow) (\$m)	(292.5)	(392.7)	(596.1)	(558.0)	(646.6)
Net capital proceeds / (expenditure) on acquisitions (Cash Flow) (\$m)	658.7	0.4	(2.2)	(11.3)	(60.9)
Return on average shareholders funds					
– before individually material items (percent)	11.7	14.8	16.9	18.9	17.7
– including individually material items (percent)	(42.1)	14.8	16.9	11.7	17.7

⁽¹⁾ Income statement for 2013 and balance sheets for 2013 and 2012 are stated under revised accounting standards.