

SHAREHOLDER INFORMATION

Capital on 4 December 2015

Share Capital	370,113,526
Ordinary Shareholders	55,258
Shareholders with less than a marketable parcel of \$500 worth of ordinary shares	2,788
Market price	\$15.41

Top 20 Investors as at 4 December 2015

	Name	Current Share Balance	Issued Capital %
1	HSBC Custody Nominees (Australia) Limited)	153,031,928	41.35
2	J P Morgan Nominees Australia Limited	59,459,899	16.07
3	National Nominees Limited	24,079,809	6.51
4	Citicorp Nominees Pty Limited	17,477,746	4.72
5	BNP Paribas Noms Pty Ltd (DRP)	7,109,018	1.92
6	BNP Paribas Nominees Pty Ltd (Agency Lending DRP A/C)	2,728,648	0.74
7	Australian Foundation Investment Company Limited	2,711,626	0.73
8	Argo Investments Limited	2,557,983	0.69
9	HSBC Custody Nominees (Australia) Limited (NT-Commonwealth Super Corp A/C)	2,083,385	0.56
10	Citicorp Nominees Pty Limited (Colonial First State Inv A/C)	2,036,291	0.55
11	RBC Investor Services Australia Nominees Pty Limited (BK Cust A/C)	1,724,720	0.47
12	RBC Investor Services Australia Nominees Pty Limited (PI Pooled A/C)	1,528,069	0.41
13	The Senior Master of the Supreme Court (Common Fund No 3)	1,213,211	0.33
14	RBC Investor Services Australia Nominees Pty Limited (MBA A/C)	1,137,900	0.31
15	HSBC Custody Nominees (Australia) Limited – A/C 3	1,096,802	0.30
16	Share Direct Nominees Pty Ltd (10026 A/C)	1,059,528	0.29
17	Australian United Investment Company Limited	750,000	0.20
18	Gwynvill Investments Pty Ltd	711,574	0.19
19	AMP Life Limited	667,414	0.18
20	BNP Paribas Noms (NZ) Ltd (DRP)	591,878	0.16
	TOTAL	283,757,429	76.68

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Substantial Shareholders as at 4 December 2015

The names of substantial shareholders in the company, and the number of fully paid ordinary shares in which each has an interest, as disclosed in substantial shareholder notices to the Company on the respective dates, are as follows:

Date	Shareholder	Shares	Issued Capital %
2/07/2015	Harris Associates	47,453,544	12.79
25/08/2015	MFS Investment Management	29,815,901	8.06
20/08/2015	Schroder Investment Management Australia	27,243,942	7.36
9/01/2015	M&G Investment Management	25,929,056	6.95

Investor Categories as at 4 December 2015

Range	Investors	Shares	Issued Capital %
0 – 1,000	36,017	14,090,512	3.81
1,001 – 5,000	16,758	34,632,144	9.36
5,001 – 10,000	1,684	11,535,051	3.12
10,001 – 100,000	741	14,110,461	3.81
100,001 and over	58	295,745,358	79.90
Total	55,258	370,113,526	100.00

Tax and Dividend Payments

For Australian registered shareholders who have not quoted their Tax File Number (TFN) or Australian Business Number (ABN), the Company is obliged to deduct tax at the top marginal rate plus Medicare levy from unfranked and/or partially franked dividends. If you have not already quoted your TFN/ABN, you may do so by contacting the Share Registrar or by registering your TFN/ABN at their website at:

- www.linkmarketservices.com.au

Dividend Payments

Your dividends will be paid in Australian dollars by cheque, mailed to the address recorded on the share register. Why not have us bank your dividend payments for you? How would you like to have immediate access to your dividend payment? Your dividend payments can be credited directly into any nominated bank, building society or credit union account in Australia.

Dividends paid by direct credit appear in your account as cleared funds, thus allowing you to access them on payment date. You may elect to receive your dividends by way of direct credit by completing an application form available by contacting the Share Registrar or enter the details at their website at www.linkmarketservices.com.au

Shareholders should be aware that any cheques that remain uncashed for more than twelve months from a dividend payment are required to be handed over to the State Revenue Office Victoria under the Unclaimed Money Act. Shareholders are encouraged to cash cheques promptly or to have their dividends directly deposited into their bank accounts.

Dividend Reinvestment Plan

The Dividend Reinvestment Plan (DRP) enables Orica's fully paid ordinary shareholders having a registered address or being resident in Australia or New Zealand to reinvest all or part of their dividends in additional Orica fully paid ordinary shares. Applications are available from the Share Registrar.

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Consolidation of Multiple Holdings

If you have multiple issuer sponsored holdings that you wish to consolidate into a single account, please notify the Share Registrar in writing, quoting your full registered names and Securityholder Reference Number (SRN) for these accounts and nominating the account to which the holdings are to be consolidated.

Change of Name and/or Address

For issuer-sponsored holdings: please notify the Share Registrar in writing if you change your name and/or address (please supply details of your new/previous name, your new/previous address and your SRN), or change the details online at their website at www.linkmarketservices.com.au. For CHESS/broker sponsored holdings: please notify your broker in writing if you change your name and/or address.

Share Enquiries

Shareholders seeking information about their shareholding or dividends should contact Orica's Share Registrar, Link Market Services Limited. Contact details are located on page 116. Callers within Australia can obtain information on their investments with Orica by calling the Investor Line on 1300 301 253. This is a 24 hour, seven days a week service. Before you call, make sure you have your SRN or Holder Identification Number (HIN) handy. You can do so much more online via the internet, visit their website: www.linkmarketservices.com.au.

Access a wide variety of holding information, make some changes online or download forms. You can:

- Check your current and previous holding balances.
- Choose your preferred Annual Report options.
- Update your address details.
- Update your bank details.
- Confirm whether you have lodged your TFN or ABN exemption.
- Register your TFN/ABN.
- Check transaction and dividend history.
- Enter your email address.
- Check the share prices and graphs.
- Download a variety of instruction forms.
- Subscribe to email announcements.

You can access this information via a security login using your SRN or HIN as well as your surname (or company name) and postcode (must be the postcode recorded on your holding record).

Corporate Governance

Orica's Directors and management are committed to conducting the Company's business ethically and in accordance with the highest standards of corporate governance. Orica's integrated governance framework is designed to ensure that decision-making processes are rigorous and robust and to support the creation of long-term value for shareholders.

Orica's 2015 Corporate Governance Statement and ASX Appendix 4G (Key to Disclosures – Corporate Governance Council Principles and Recommendations) was lodged with the ASX on the date of lodgement of this Annual Report and is available in the corporate governance section of the Orica website at www.orica.com/About-Us/Governance.

The Corporate Governance Statement outlines how Orica Limited complies with each of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations – 3rd edition (March 2014)*.

It was adopted by the Board on 17 November 2015.

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Orica Communications

Orica's website www.orica.com offers shareholders details of the latest share price, announcements to the ASX, investor and analyst presentations, webcasts and the Chairman's and Managing Director's AGM addresses. The website also provides further information about the Company and offers insights into Orica's business. Orica's printed communications include the Annual Report and Sustainability Report.

We can provide electronic dividend statements, notices of meeting and proxy forms. Electronic transmission enhances shareholder communication, results in significant cost savings for the Company and is more environmentally friendly.

Shareholders wishing to receive all communications electronically should visit the Share Registrar's website: www.linkmarketservices.com.au to register their preference.

Shareholders may elect to receive a copy of the Annual Report or notification by email when the Annual Report is available online at www.orica.com. If you do not make an Annual Report election you will not receive a copy of the Annual Report. If you wish to change your Annual Report election, please contact the Share Registrar or visit their website: www.linkmarketservices.com.au

Copies of reports are available on request.

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Auditors

KPMG