

FIVE YEAR FINANCIAL STATISTICS

FOR THE YEAR ENDED 30 SEPTEMBER

Orica consolidated (\$m)	2018	2017	2016	2015	2014
Profit & Loss					
Sales	5,373.8	5,039.2	5,091.9	6,123.2	6,796.3
Earnings before depreciation, amortisation, net borrowing costs and tax	885.0	896.3	908.1	995.1	1,230.5
Depreciation and amortisation (excluding goodwill)	(266.9)	(261.2)	(265.9)	(305.7)	(300.8)
Earnings before net borrowing costs and tax (EBIT) before individually significant items	618.1	635.1	642.2	689.4	929.7
Net borrowing costs	(121.3)	(71.7)	(84.3)	(82.1)	(115.8)
Individually significant items before tax	(375.3)	–	(4.6)	(1,884.4)	–
Taxation expense	(156.0)	(164.0)	(198.4)	(119.3)	(187.9)
Non-controlling interests	(13.6)	(13.2)	(12.1)	(129.0)	(23.5)
Profit/(loss) after tax and individually significant items	(48.1)	386.2	342.8	(1,525.4)	602.5
Individually significant items after tax attributable to members of Orica Limited	(372.3)	–	(46.3)	(1,691.6)	–
Profit after tax before individually significant items net of tax	324.2	386.2	389.1	424.2	602.5
Dividends/distributions	181.2	197.1	283.5	356.1	349.3
Financial Position					
Current assets	1,960.3	1,784.8	1,577.9	1,895.1	2,137.3
Property, plant and equipment	2,866.2	2,741.5	2,725.3	2,917.9	3,794.9
Investments	213.3	184.6	188.1	203.5	208.0
Intangibles	1,697.9	1,577.1	1,558.8	1,633.2	2,388.5
Other non-current assets	426.7	497.2	545.7	671.6	310.5
Total assets	7,164.4	6,785.2	6,595.8	7,321.3	8,839.2
Current borrowings and payables	1,357.2	1,084.1	1,382.9	1,285.2	1,775.8
Current provisions	254.2	213.2	207.9	244.1	181.5
Non-current borrowings and payables	2,010.7	1,937.4	1,562.9	2,150.7	1,997.0
Non-current provisions	574.3	587.0	658.9	654.1	485.8
Total liabilities	4,196.4	3,821.7	3,812.6	4,334.1	4,440.1
Net assets	2,968.0	2,963.5	2,783.2	2,987.2	4,399.1
Equity attributable to ordinary shareholders of Orica Limited	2,903.2	2,962.3	2,782.5	2,984.6	4,263.0
Equity attributable to non-controlling interests	64.8	1.2	0.7	2.6	136.1
Total shareholders' equity	2,968.0	2,963.5	2,783.2	2,987.2	4,399.1

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Number of ordinary shares on issue at year end (millions)	379.2	377.0	374.9	370.1	372.7
Weighted average number of ordinary shares on issue (millions)	378.2	376.2	372.4	370.3	368.1
Basic earnings per ordinary share					
– before individually significant items (cents)	86.0	102.7	104.5	114.6	163.7
– including individually significant items (cents)	(12.7)	102.7	92.0	(342.3)	163.7
Dividends per ordinary share (cents)	51.5	51.5	49.5	96.0	96.0
Dividend franking (percent)	–	5.8	36.4	35.4	37.5
Dividend yield – based on year end share price (percent)	3.0	2.6	3.3	6.4	5.1
Closing share price range – High	\$21.37	\$21.03	\$16.92	\$22.56	\$24.78
Low	\$16.34	\$15.57	\$12.26	\$14.86	\$18.51
Year end	\$17.03	\$19.77	\$15.20	\$15.04	\$18.90
Stockmarket capitalisation at year end (\$m)	6,458.0	7,454.1	5,698.9	5,566.3	7,044.0
Net tangible assets per share (\$)	3.18	3.67	3.26	3.65	5.03
Ratios					
Profit margin – earnings before net borrowing costs and tax/sales (percent)	11.5	12.6	12.6	11.3	13.7
Net debt (millions)	1,648.3	1,440.9	1,549.4	2,026.1	2,236.7
Gearing (net debt/net debt plus equity) (percent)	35.7	32.7	35.8	40.4	33.7
Interest cover (EBIT/net borrowing costs excluding capitalised interest) (times)	4.9	6.2	5.4	5.8	6.5
Net capital expenditure on plant and equipment (Cash Flow) (\$m)	(153.0)	(210.7)	(123.9)	(292.5)	(392.7)
Net cash flow from (acquisition)/sale of businesses/controlled entities (\$m)	(252.8)	9.5	(13.3)	658.7	0.4
Return on average shareholders' funds					
– before individually significant items (percent)	11.1	13.4	13.5	11.7	14.8
– including individually significant items (percent)	(1.6)	13.4	11.9	(42.1)	14.8