

ORICA BUSINESS GROUPS	Mar 2025	Sep 2024	Sep 2024	Mar 2024	Sep 2023	Sep 2023	Mar 2023	Sep 2022	Sep 2022	Mar 2022	Sep 2021	Sep 2021	Mar 2021	Sep 2020	Sep 2020	Mar 2020
FINANCIAL PERFORMANCE:	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
BUSINESS EXTERNAL SALES																
Blasting Solutions	3,413.7	6,873.1	3,504.3	3,368.8	7,356.0	3,635.3	3,720.7									
Australia Pacific & Asia	1,516.4	2,926.8	1,535.1	1,391.7	2,986.5	1,509.0	1,477.5	2,706.5	1,520.0	1,186.5	2,105.9	1,163.2	942.7	2,050.6	1,065.5	985.1
North America	801.9	1,629.7	816.6	813.1	1,728.4	856.6	871.8	1,567.4	862.2	705.2	1,229.6	653.4	576.2	1,260.0	580.9	679.1
Latin America	605.8	1,375.3	666.3	709.0	1,641.6	790.1	851.5	1,650.3	985.4	664.9	956.5	525.7	430.8	855.6	423.2	432.4
Europe, Middle East & Africa	489.6	941.3	486.3	455.0	999.5	479.6	519.9	1,025.6	605.3	420.3	801.4	399.1	402.3	882.8	411.6	471.2
Specialty Mining Chemicals	351.2	499.7	336.4	163.3	377.6	199.6	178.0									
Digital Solutions	175.6	290.0	164.9	125.1	211.7	112.0	99.7	146.6	77.5	69.1	114.5	62.3	52.2	94.0	42.1	51.9
Global Support	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Continuing Operations	3,940.5	7,662.8	4,005.6	3,657.2	7,945.3	3,946.9	3,998.4	7,096.4	4,050.4	3,046.0	5,207.9	2,803.7	2,404.2	5,143.0	2,523.3	2,619.7
Discontinued Operations	-	-	-	-	-	-	-	231.1	-	231.1	474.3	255.3	219.0	468.3	207.7	260.6
Total Sales - Orica Group	3,940.5	7,662.8	4,005.6	3,657.2	7,945.3	3,946.9	3,998.4	7,327.5	4,050.4	3,277.1	5,682.2	3,059.0	2,623.2	5,611.3	2,731.0	2,880.3
EBITDA																
Blasting Solutions	619.8	1,100.4	594.8	505.6	980.2	526.1	454.1									
Australia Pacific & Asia	392.1	656.5	364.7	291.8	589.0	306.5	282.5	551.0	307.0	244.0	453.9	259.4	194.5	522.0	276.7	245.3
North America	111.6	230.8	121.2	109.6	223.6	130.7	92.9	193.8	109.2	84.6	168.9	89.1	79.8	235.6	104.5	131.1
Latin America	57.8	110.1	55.2	54.9	91.3	48.0	43.3	99.7	52.4	47.3	73.3	37.3	36.0	72.4	37.0	35.4
Europe, Middle East & Africa	58.3	103.0	53.7	49.3	76.3	40.9	35.4	77.5	51.1	26.4	56.1	35.2	20.9	96.4	46.0	50.3
Specialty Mining Chemicals	69.6	95.4	60.9	34.5	65.9	25.3	40.6									
Digital Solutions	64.0	107.6	59.8	47.8	96.9	57.3	39.6	45.2	23.9	21.3	43.6	24.3	19.3	33.1	17.5	15.6
Global Support	(37.6)	(65.9)	(34.5)	(31.4)	(52.4)	(23.4)	(29.0)	(17.6)	(3.0)	(14.6)	(33.1)	(12.6)	(20.5)	(45.8)	(25.9)	(19.9)
Total Continuing Operations	715.8	1,237.5	681.0	556.5	1,090.6	585.3	505.3	949.6	540.6	409.0	762.7	432.7	330.0	913.6	455.8	457.8
Discontinued Operations	-	-	-	-	-	-	-	14.7	-	14.7	33.7	20.9	12.8	32.2	15.3	16.9
Total EBITDA - Orica Group	715.8	1,237.5	681.0	556.5	1,090.6	585.3	505.3	964.3	540.6	423.7	796.4	453.6	342.8	945.8	471.0	474.7
EBIT																
Blasting Solutions	435.1	755.1	417.5	337.6	668.9	365.7	303.2									
Australia Pacific & Asia	297.3	477.8	274.3	203.5	428.7	224.8	203.9	369.6	213.4	156.2	279.7	169.6	110.1	373.4	202.0	171.4
North America	65.5	144.6	75.9	68.7	149.1	91.3	57.8	135.1	78.8	56.3	107.9	60.3	47.6	165.3	69.3	96.0
Latin America	31.4	62.5	31.2	31.3	41.0	22.2	18.8	53.6	28.6	25.0	28.9	15.5	13.4	38.4	15.9	22.5
Europe, Middle East & Africa	40.9	70.2	36.1	34.1	50.1	27.4	22.7	46.5	35.3	11.2	25.0	20.3	4.7	64.2	30.9	33.3
Specialty Mining Chemicals	47.0	68.8	41.4	27.4	50.6	17.2	33.4									
Digital Solutions	40.9	70.0	38.7	31.3	54.3	27.4	26.9	26.7	15.4	11.3	30.7	17.7	13.0	20.3	10.9	9.4
Global Support	(50.7)	(88.3)	(45.7)	(42.6)	(75.7)	(34.8)	(40.9)	(67.7)	(37.9)	(29.8)	(67.6)	(26.7)	(40.9)	(68.7)	(38.1)	(30.6)
Total Continuing Operations	472.3	805.6	451.9	353.7	698.1	375.5	322.6	563.8	333.6	230.2	404.6	256.7	147.9	592.9	290.9	302.0
Discontinued Operations	-	-	-	-	-	-	-	14.7	-	14.7	22.0	14.8	7.2	20.8	9.7	11.1
Total EBIT - Orica Group	472.3	805.6	451.9	353.7	698.1	375.5	322.6	578.5	333.6	244.9	426.6	271.5	155.1	613.7	300.6	313.1
EBIT MARGIN (%)																
Blasting Solutions	12.7%	11.0%	11.9%	10.0%	9.1%	10.1%	8.1%									
Australia Pacific & Asia	19.6%	16.3%	17.9%	14.6%	14.4%	14.9%	13.8%	13.7%	14.0%	13.2%	13.3%	14.6%	11.7%	18.2%	19.0%	17.4%
North America	8.2%	8.9%	9.3%	8.4%	8.6%	10.7%	6.6%	8.6%	9.1%	8.0%	8.8%	9.2%	8.3%	13.1%	11.9%	14.1%
Latin America	5.2%	4.5%	4.7%	4.4%	2.5%	2.8%	2.2%	3.2%	2.9%	3.8%	3.0%	3.0%	3.1%	4.5%	3.7%	5.2%
Europe, Middle East & Africa	8.4%	7.5%	7.4%	7.5%	5.0%	5.7%	4.4%	4.5%	5.8%	2.7%	3.1%	5.1%	1.2%	7.3%	7.5%	7.1%
Specialty Mining Chemicals	13.4%	13.8%	12.3%	16.8%	13.4%	8.6%	18.8%									
Digital Solutions	23.3%	24.1%	23.5%	25.0%	25.6%	24.5%	27.0%	18.2%	19.9%	16.4%	26.8%	28.4%	24.9%	21.6%	25.9%	18.1%
Total Continuing Operations	12.0%	10.5%	11.3%	9.7%	8.8%	9.5%	8.1%	7.9%	8.2%	7.6%	7.8%	9.2%	6.2%	11.5%	11.5%	11.5%
Discontinued Operations	-	-	-	-	-	-	-	6.4%	-	6.4%	4.6%	5.8%	3.3%	4.4%	4.7%	4.3%
Total - Orica Group	12.0%	10.5%	11.3%	9.7%	8.8%	9.5%	8.1%	7.9%	8.2%	7.5%	7.5%	8.9%	5.9%	10.9%	11.0%	10.9%
Total Business Segment Assets	10,027.8	9,598.3	9,598.3	9,299.1	8,767.2	8,767.2	8,304.6	8,367.8	8,367.8	7,091.1	7,365.7	7,365.7	7,809.2	8,203.5	8,203.5	8,636.3
Rolling Operating Net Assets - Continuing Operations#	7,149.2	6,316.0	6,316.0	5,605.4	5,533.1	5,533.1	5,277.9	4,951.3	4,951.3	4,934.2	4,977.8	4,977.8	5,042.2	5,034.7	5,034.7	4,839.2
RONA - Continuing Operations#	12.9%	12.8%	12.8%	13.0%	12.6%	12.6%	12.4%	11.4%	11.4%	9.9%	8.1%	8.1%	8.6%	11.8%	11.8%	13.6%

#RONA = 12 month EBIT / Rolling 12 month Average Operating Net Assets where Operating Net Assets = Property, Plant & Equipment, Intangibles, Equity Accounted Investees and working capital excluding environmental provisions.

Note: the results for 2024 and 2023 were restated for the change in segment reporting. Earlier periods were not restated.

Note: the results for 2020 were restated for the impact of IFRIC Interpretation Configuration or Customisation Costs in a Cloud Computing Arrangement.

Note: the 2020 and 2021 results incorporate the impact of AASB16 Leases which was adopted by the Group as of 1 October 2019.

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

